

MARKUS WILLIAMS YOUNG & ZIMMERMANN LLC

1700 LINCOLN STREET, SUITE 4550
DENVER, CO 80203
(303) 830-0800
www.MarkusWilliams.com
TAX ID 84-1292298

February 10, 2017

Invoice No.: 95128

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.002 Restructure/Reorganization

PROFESSIONAL SERVICES:

			Hours	
01/04/2017	BTH	Phone conference with J. Young to discuss pending matters in case (.5); Review documents from CFO re claims submitted to insurance and respond accordingly (.3).	0.80	236.00
01/06/2017	BTH	Research history of assumption motion and draft motion and proposed order to continue hearing on assumption motion (.7); Draft motion and proposed order to continue hearing on 2004 motion (.5); Forward draft motion to continue to counsel for insurance companies and respond accordingly (.3).	1.50	442.50
01/09/2017	BTH	Review UCC motion to continue hearing on Eisner Amper and respond accordingly (.2); Revise and finalized motion and proposed order to continue hearing on 2004 motion and forward to parties in case (.4); Draft motion and order to extend exclusivity and research the same (1.6); Prepare for Board call (.6); Attend conference call with Board to update parties on case (.9).	3.70	1,091.50
01/10/2017	BTH	Review recent pleadings filed in case and related orders.	0.60	177.00
01/11/2017	BTH	Draft proposed HIPAA release for client's review.	0.50	147.50
01/12/2017	BTH	Phone conference with M. Long to discuss open issues.	0.20	59.00
01/14/2017	BTH	Email to CEO/CFO re disclosure of information for UCC.	0.10	29.50
01/17/2017	BTH	Review request for information from auditor, research the same, and draft proposed response (2.3).	2.30	678.50
01/19/2017	BTH	Review and analyze audit letter issues from client.	0.50	147.50
	BTH	Phone conference with client re update on Plan Term Sheet (.1).	0.10	29.50
01/20/2017	BTH	Phone conference with C. Caby to discuss status of case (.2); Meeting with G. Powers to discuss issues concerning HealthTech (.3); Review and finalize letter for auditor (.6).	1.10	324.50

TOTAL SERVICES	Hours	
	11.40	3,363.00

EXPENSES:

Photocopies	395.40
Online research	3.00
Postage	93.61
TOTAL EXPENSES Thru 01/31/2017	492.01

TOTAL THIS INVOICE	3,855.01
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Previous Balance	\$2,521.06
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TOTAL OUTSTANDING INVOICES	<u>\$6,376.07</u>
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Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
01/06/2017	94745	2,521.06	2,521.06
			<u>2,521.06</u>

Your trust account balance is

	Opening Balance	\$159,533.19
01/24/2017	Ck #4653	51,111.01
01/25/2017	November Interim Billing Payment	
	PAYEE: MARKUS WILLIAMS YOUNG & ZIMMERMANN LL	<u>-51,111.01</u>
	Closing Balance	\$159,533.19

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Invoice No.: 95129

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.004 Cash Collateral

PROFESSIONAL SERVICES:

			Hours	
01/05/2017	BTH	Review monthly reports for purposes of continued use of cash collateral and forward the same to T. Woznick and S. Goldstein.	0.50	147.50
01/11/2017	BTH	Email to T. Woznick re requested extension of use of cash collateral.	0.10	29.50
01/13/2017	BTH	Review budget for purposes of continued use of cash collateral and discuss the same with M. Long (.7); Email to T. Woznick re budget for use of cash collateral (.1).	0.80	236.00
	BTH	Review stipulation for use of cash collateral and related documents.	0.50	147.50
		TOTAL SERVICES	1.90	560.50
		TOTAL THIS INVOICE		560.50
		Previous Balance		\$1,209.50
01/25/2017		Payment received		-944.00
		TOTAL OUTSTANDING INVOICES		<u>\$826.00</u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
01/06/2017	94746	265.50	265.50
			<u>265.50</u>

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February 10, 2017

Invoice No.: 95130

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.007 Required Reports

PROFESSIONAL SERVICES:

			Hours	
01/20/2017	BTH	Review documents from M. Long and finalize and file monthly operating report for December (1.7); Compare December operating report to prior month (.3).	2.00	590.00
		TOTAL SERVICES	2.00	590.00
		TOTAL THIS INVOICE		590.00
		Previous Balance		\$1,298.00
01/25/2017		Payment received		-826.00
		TOTAL OUTSTANDING INVOICES		<u><u>\$1,062.00</u></u>

Aged Due Amounts			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
01/06/2017	94747	472.00	472.00
			<u>472.00</u>

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February 10, 2017

Invoice No.: 95131

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.008 Claims

PROFESSIONAL SERVICES:

			Hours	
01/16/2017	BTH	Research and review information and documentation related to claims of tort claimants and accounts receivable related thereto (1.6).	1.60	472.00
TOTAL SERVICES			1.60	472.00
TOTAL THIS INVOICE				472.00
Previous Balance				\$276.50
01/25/2017		Payment received		-276.50
TOTAL OUTSTANDING INVOICES				<u>\$472.00</u>

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Invoice No.: 95133

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.010 Creditors Committee

PROFESSIONAL SERVICES:

			Hours	
01/04/2017	BTH	Email correspondence with S. Goldstein re issues with Plan Term Sheet.	0.30	88.50
01/14/2017	BTH	Email to S. Goldstein re issues with disclosure of information.	0.10	29.50
01/16/2017	BTH	Finalize spreadsheet to show accounts receivable related to tort claimants and forward the same to S. Goldstein (.4).	0.40	118.00
		TOTAL SERVICES	0.80	236.00
		TOTAL THIS INVOICE		236.00
		Previous Balance		\$19,450.00
01/25/2017		Payment received		-18,624.00
		TOTAL OUTSTANDING INVOICES		<u><u>\$1,062.00</u></u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
01/06/2017	94750	826.00	826.00
			<u>826.00</u>

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February 10, 2017

Invoice No.: 95135

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.013 Insurance Issues

PROFESSIONAL SERVICES:

			Hours	
01/10/2017	BTH	Phone conference with J. Burghardt to discuss status of case (.4); Phone conference with attorney re Knopp (.2); Review files re insurance coverage and claims (.3).		
			0.90	265.50
		TOTAL SERVICES	0.90	265.50
		TOTAL THIS INVOICE		265.50
		Previous Balance		\$22,099.50
01/25/2017		Payment received		-21,135.00
		TOTAL OUTSTANDING INVOICES		<u>\$1,230.00</u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
01/06/2017	94752	964.50	964.50
			<u>964.50</u>

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February 10, 2017

Invoice No.: 95136

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.014 Plan and Disclosure Statement

PROFESSIONAL SERVICES:

			Hours	
01/03/2017	BTH	Conference call with CEO/CFO to address open items with Plan Term Sheet (.8); Review Plan Term Sheet and send email to CEO/CFO re proposed revisions thereto (.7).	1.50	442.50
	JMS	Continue drafting disclosure statement; Correspondence with B. Hunsicker re same.	7.20	2,232.00
	JFY	Review and analyze various open plan issues and open issue with Committee re prospects for consensual plan.	0.50	197.50
01/04/2017	JFY	Review and analyze open plan issues and resistance by Committee to certain plan provisions (0.8); Review and revise plan term sheet to be submitted to Committee (0.4).	1.20	474.00
01/05/2017	JFY	Continue to review and analyze various plan confirmation issues and efforts to resolve open issues with Committee.	0.80	316.00
01/06/2017	BTH	Conference call with C. Caby and T. Copenhaver re issues with Plan Term Sheet (1.1); Follow up call with C. Caby to address Plan Term Sheet (.3); Phone conference with M. Long and T. Odom to address open items with Plan Term Sheet (.3).	1.70	501.50
	BTH	Review prior tort claimant billings in anticipation of addressing the same in the Plan Term Sheet.	0.30	88.50
01/11/2017	BTH	Phone conference with C. Caby re update on case (.3); Phone conference with J. Salisbury to address issues with drafting disclosure statement (.5); Continue working on revised Plan Term Sheet (.8).	1.60	472.00
01/12/2017	BTH	Review files and draft revised Plan Term Sheet and email to client with summary of key points (1.7); Email to C. Caby re revisions to Plan Term Sheet (.2); Review proposed changes to HIPAA release and revise accordingly and email to client (.3).	2.20	649.00

			Hours	
	JFY	Review and analyze various modifications to plan term sheet made by Committee (0.7); Review and analyze Section 1129 issues re plan confirmation issues (0.5); Consider modifications to plan term sheet to meet Committee objections (0.5).	1.70	671.50
01/13/2017	BTH	Review and finalize Plan Term Sheet, HIPAA release and list of claims to be released and forward the same to S. Goldstein (1.7); Phone conference with S. Goldstein to address revisions to Plan Term Sheet (.5).	2.20	649.00
	JMS	Conference with B. Hunsicker re revisions to disclosure statement and status of negotiations.	0.50	155.00
01/14/2017	BTH	Review and analyze account receivables for purposes of Plan negotiations and create spreadsheet re the same.	1.80	531.00
01/16/2017	JFY	Review and analyze plan issues and continue settlement negotiations re same.	0.50	197.50
01/24/2017	BTH	Review revised plan terms from UCC and discuss the same internally (1.3); Email revised plan term sheet to client (.1); Email correspondence with S. Goldstein (.2).	1.60	472.00
	JFY	Continue to review and analyze open plan issues (0.9); Revise plan term sheet to be submitted to Committee for consideration (0.5)	1.40	553.00
01/25/2017	JMS	Research regarding tort claim distribution processes for plan and disclosure statement.	2.90	899.00
	BTH	Research issues related to mass tort mediation through plan of reorganization and discuss the same internally (2.3); Review plan term sheet from UCC and discuss with J. Young (.8); Phone conference with C. Caby to discuss issues with plan term sheet (.5); Conference call with counsel for Hospital District re settlement negotiations (1.0); Phone conference with CEO/CFO to discuss status of negotiations with UCC (.4); Research and strategize for possible ways to satisfy UCC concerns with plan term sheet (1.2).	6.20	1,829.00
	JFY	Continue to review and analyze plan term sheet modifications and proposals to resolve or settle plan disputes with Committee.	1.20	474.00
01/26/2017	BTH	Settlement discussions with Hospital District, UCC and Bank (1.0); Update H2C on status of plan negotiations (.1); Discuss potential strategies to achieve resolution of matters related to plan term sheet (.4).	1.50	442.50
01/30/2017	JMS	Continue research re processes for resolution of tort claims per trust.	2.50	775.00
	TOTAL SERVICES		41.00	13,021.50
	TOTAL THIS INVOICE			13,021.50
	Previous Balance			\$27,086.54
01/25/2017	Payment received			-5,280.01

TOTAL OUTSTANDING INVOICES

\$34,828.03

Aged Due Amounts			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
12/19/2016	94555	13,379.50	9,827.53
01/06/2017	94753	11,979.00	<u>11,979.00</u>
			<u>21,806.53</u>

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February 10, 2017

Invoice No.: 95137

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.015 Employment and Fee Applications

PROFESSIONAL SERVICES:

			Hours	
01/05/2017	BTH	Code time entries for purposes of interim fee application for December 2016.	0.60	177.00
01/11/2017	BTH	Review UCC first interim fee application and issues related thereto and forward to client with recommendation.	1.40	413.00
01/12/2017	BTH	Finalize materials for interim fee application for December 2016.	0.50	147.50
01/24/2017	BTH	Review interim fee application from UCC and forward to client (.4).	0.40	118.00
		TOTAL SERVICES	2.90	855.50
		TOTAL THIS INVOICE		855.50
		Previous Balance		\$14,994.00
		TOTAL OUTSTANDING INVOICES		<u><u>\$15,849.50</u></u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
11/17/2016	94192	3,679.00	3,679.00
12/19/2016	94556	9,751.50	9,751.50
01/06/2017	94754	1,563.50	1,563.50
			<u>14,994.00</u>

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February 10, 2017

Invoice No.: 95138

Terry Odom, CEO
Powell Valley Healthcare, Inc.
777 Avenue H
Powell, WY 82435

RE: Powell Valley Healthcare, Inc.
11278.016 Automatic Stay Adversary

PROFESSIONAL SERVICES:

			Hours	
01/06/2017	BTH	Email to and from parties in interest re continuing initial pretrial conference.	0.20	59.00
TOTAL SERVICES			0.20	59.00
TOTAL THIS INVOICE				59.00
Previous Balance				\$2,270.50
TOTAL OUTSTANDING INVOICES				<u><u>\$2,329.50</u></u>

Aged Due Amounts			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
11/17/2016	94193	324.50	324.50
12/19/2016	94557	1,946.00	1,946.00
			<u><u>2,270.50</u></u>

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